

**Notice to the holders of  
the €300,000,000 5.875 per cent. Bonds due 21 May 2025  
issued by Eramet on 21 November 2019  
(of which €120,000,000 are outstanding)**

**ISIN: FR0013461274  
Common code: 208115154**

**Paris, 21 June 2024**

On 4 June 2024, Eramet has decided to redeem all of its outstanding €300,000,000 5.875 per cent. Bonds due 21 May 2025 (ISIN: FR0013461274; common code: 208115154), issued on 21 November 2019 (the “**Bonds**”) and has given a prior notice to the Bondholders in accordance with the terms and conditions of the Bonds set forth in the prospectus dated 18 November 2019 (the “**Terms and Conditions**”).

All capitalised terms used herein and not defined shall have the meaning assigned to such terms in the Terms and Conditions.

Following the publication by Eramet on 19 June 2024 of a notice announcing that it has elected to redeem all, but not some only, of the outstanding Bonds on 4 July 2024 (the “**Optional Make-whole Redemption Date**”) in accordance with Condition 6.5 (*Early redemption at the Make-whole Redemption Amount*), Eramet hereby notifies the Bondholders that:

- in accordance with the Terms and Conditions, Aether Financial Services as Calculation Agent has determined that the Make-whole Redemption Amount shall be EUR 101,973.76 per Bond;
- each Bond will be redeemed on the Optional Make-whole Redemption Date at the Make-whole Redemption Amount together with any interest accrued to (but excluding) the Optional Make-whole Redemption Date (which, for the avoidance of doubt, consists of an accrued interest amount of EUR 708.22 per Bond).

In accordance with Condition 6.9 (*Cancellation*) of the Terms and Conditions, the Bonds so redeemed will be cancelled.