

**Notice of redemption to the holders of
the €300,000,000 5.875 per cent. Bonds due 21 May 2025
issued by Eramet on 21 November 2019
(of which €120,000,000 are outstanding)**

**ISIN: FR0013461274
Common code: 208115154**

Paris, 19 June 2024

Eramet has decided to redeem all of its outstanding €300,000,000 5.875 per cent. Bonds due 21 May 2025 (ISIN: FR0013461274; common code: 208115154), issued on 21 November 2019 (the “**Bonds**”) in accordance with Condition 6.5 (*Early redemption at the Make-whole Redemption Amount*) of the terms and conditions of the Bonds set forth in the prospectus dated 18 November 2019 (the “**Terms and Conditions**”).

All capitalised terms used herein and not defined shall have the meaning assigned to such terms in the Terms and Conditions.

In accordance with Condition 6.5 (*Early redemption at the Make-whole Redemption Amount*), Eramet irrevocably notifies hereby the Bondholders that:

- Eramet has elected to redeem all, but not some only, of the outstanding Bonds on 4 July 2024 (the “**Optional Make-whole Redemption Date**”). The redemption is being made pursuant to Condition 6.5 of the Terms and Conditions;
- the Bonds will be redeemed at the Make-whole Redemption Amount plus any accrued interest up to (but excluding) the Optional Make-whole Redemption Date. The Make-whole Redemption Amount will be calculated by Aether Financial Services, 36, rue de Monceau, 75008 Paris, France as Calculation Agent in accordance with the Terms and Conditions, on the basis of the Early Redemption Rate (calculated by the Calculation Agent on 20 June 2024 at 11:00 a.m. (Central European Time), tenth (10th) business day in Paris preceding the Optional Make-whole Redemption Date). A notice announcing the Make-whole Redemption Amount will be published as soon as possible following such determination;
- in accordance with Condition 6.9 (*Cancellation*) of the Terms and Conditions, the Bonds so redeemed will be cancelled.